

NO SIGNBOARD HOLDINGS LTD.
(Company Registration No. 201715253N)
(Incorporated in Singapore)

UPDATE ANNOUNCEMENT

- **COMPLETION OF SCHEME OF ARRANGEMENT**
 - **LOAN SETTLEMENT WITH OVERSEA-CHINESE BANKING CORPORATION LIMITED**
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The Board of Directors (the “**Board**”) of No Signboard Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refer to the Company’s announcements dated 1 July 2022, 6 July 2022 and 22 August 2022, 23 August 2022, 26 October 2022 and 1 April 2024 (together, the “**Announcements**”).

Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings ascribed to them in the Scheme and the Announcements.

1. COMPLETION OF SCHEME OF ARRANGEMENT

The Company is pleased to announce that as of 22 April 2024:

1. the Cash Distribution pursuant to Clauses 6.1 and 6.2 of the Company Scheme (“**NSB Scheme**”), NSB Hotpot Pte Ltd Scheme (“**NSB Hotpot Scheme**”) and NSB Restaurants Pte Ltd Scheme (“**NSB Restaurants Scheme**”) have been distributed to Scheme Creditors as defined in the NSB Scheme, NSB Hotpot Scheme and NSB Restaurants Scheme; and
2. the Scheme Manager of the NSB Scheme, NSB Hotpot Scheme and NSB Restaurants Scheme has certified that the above distributions have been duly made.

Hence, the End Date of the NSB Scheme, NSB Hotpot Scheme and NSB Restaurants Scheme has occurred. Accordingly, and with immediate effect under Clause 9.2 of the NSB Scheme, NSB Hotpot Scheme and NSB Restaurants Scheme:

1. The NSB Scheme, NSB Hotpot Scheme and NSB Restaurants Scheme shall cease and terminate;
2. The Scheme Manager of the NSB Scheme, NSB Hotpot Scheme and NSB Restaurants Scheme shall cease to have any further rights, obligations and liabilities under the NSB Scheme, NSB Hotpot Scheme and NSB Restaurants Scheme; and
3. The restraint of proceedings under Clause 7.1 of the NSB Scheme, NSB Hotpot Scheme and NSB Restaurants Scheme shall come to an end.

2. LOAN SETTLEMENT WITH OVERSEA-CHINESE BANKING CORPORATION LIMITED (“OCBC”)

The Company has made the repayment to OCBC in accordance with the terms of the agreement.

BY ORDER OF THE BOARD

Lo Kim Seng
Lead Independent Director
22 April 2024

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.