

CAPITAL WORLD LIMITED

(Incorporated in the Cayman Islands)
(Company Registration No. CT-276295)

- (A) THE PROPOSED ISSUE OF 11,939,595,565 NEW ORDINARY SHARES (THE “SCHEME SHARES”) IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.005 PER SCHEME SHARE IN CONNECTION WITH THE SCHEME OF ARRANGEMENT (THE “SCHEME”); AND**
- (B) THE PROPOSED ISSUE OF 496,975,896 NEW ORDINARY SHARES (THE “ADDITIONAL NEW SHARES”) IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.005 PER ADDITIONAL NEW SHARE IN CONNECTION WITH THE ADDITIONAL SHARE DISTRIBUTION**
- COMPLETION OF PROPOSED ISSUANCE OF SCHEME SHARES AND ADDITIONAL NEW SHARES**
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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as its circular dated 28 October 2021 (“**28 October 2021 Circular**”), announcement dated 19 November 2022 and circular dated 21 March 2022 (“**21 March 2022 Circular**”) in relation to the Scheme and the Additional Share Distribution (the “**Previous Announcements**”).*

The Board of Directors (the “**Board**” or the “**Directors**”) of Capital World Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Previous Announcements and is pleased to announce the completion of the proposed issuance of the Scheme Shares and Additional New Shares (“**Scheme Shares and Additional New Shares**”) on 14 April 2022 pursuant to which 11,939,595,565 Scheme Shares and 496,975,896 Additional New Shares have been allotted and issued.

The Scheme Shares and Additional New Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on or about 19 April 2022.

Following the completion of the proposed issuance of Scheme Shares and Additional New Shares, the total number of issued and paid-up share capital of the Company has increased from 1,832,094,554 shares to 14,268,666,015 shares, being the enlarged issued and paid-up share capital (excluding treasury shares) after the issue and allotment of the Scheme Shares and Additional New Shares.

The Proposed Scheme Shares and Additional New Shares were allotted and issued free from all claims, charges, liens and other encumbrances whatsoever and shall rank pari passu with and shall carry all rights similar to existing issued Shares, save that they will not rank for any dividends, rights, allotments, distributions or other entitlements, the record date for which falls on or before the date of the issue of the Proposed Scheme Shares and Additional New Shares.

Trading in the Company’s securities on the SGX-ST has been voluntarily suspended by the Company since 14 February 2020. The Company will make further announcements as appropriate or when there are any material developments.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board
CAPITAL WORLD LIMITED

Siow Chien Fu
Executive Director and Chief Executive Officer
14 April 2022

This document has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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