

CAPITAL WORLD LIMITED

(Incorporated in the Cayman Islands)
(Company Registration No. CT-276295)

- (A) THE PROPOSED ISSUE OF 11,939,595,565 NEW ORDINARY SHARES (THE “SCHEME SHARES”) IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.005 PER SCHEME SHARE IN CONNECTION WITH THE SCHEME OF ARRANGEMENT (THE “SCHEME”); AND
- (B) THE PROPOSED ISSUE OF 496,975,896 NEW ORDINARY SHARES (THE “ADDITIONAL NEW SHARES”) IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.005 PER ADDITIONAL NEW SHARE IN CONNECTION WITH THE ADDITIONAL SHARE DISTRIBUTION
- COMPLETION OF SCHEME OF ARRANGEMENT
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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning in the previous announcements dated 20 July 2020, 11 August 2020, 18 August 2020, 8 September 2020, 14 October 2020, 19 February 2021, 22 March 2021, 24 May 2021, 24 June 2021, 30 September 2021, 1 November 2021, 1 December 2021, 6 January 2022, 8 February 2022, 14 March 2022, 13 April 2022, 14 April 2022, 20 April 2022, as well as the Scheme Documents dated 15 July 2020 and as its circular dated 28 October 2021 (“**28 October 2021 Circular**”), announcement dated 19 November 2022 and circular dated 21 March 2022 (“**21 March 2022 Circular**”) in relation to the Scheme and the Additional Share Distribution (the “**Previous Announcements**”).*

The Board of Directors (the “**Board**” or the “**Directors**”) of Capital World Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Previous Announcements and is pleased to announce that the Scheme Manager, David Chew has issued a Notice of Termination to the Scheme Creditors to inform of the end of the Scheme. Please see below the extract of the Notice.

Dear Scheme Creditor

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Scheme.

*We refer to Capital World Limited (“**Capital World**”) scheme of arrangement dated 15 July 2020 (“**Scheme**”).*

*We inform that, as of 14 April 2022, the Scheme Shares have been allotted and issued. The Scheme Shares were listed and quoted on the Catalist Board of the Singapore Stock Exchange (“**SGX**”) with effect from 9am on or about 19 April 2022. Please refer to the announcement made on 14 April 2022 from Capital World on the same. Please also note that Capital World’s securities on SGX have been voluntarily suspended by Capital World since 14 February 2020. Capital World will make further announcements as appropriate or when there are any material developments. Scheme Creditors are advised to check SGX on a periodic basis for updates on the resumption of trading.*

Hence, the Scheme has been completed and the Scheme Termination Date (as defined in the Scheme) will be 26 April 2022. Accordingly, and with effect from 26 April 2022:

- 1. The Scheme shall cease and terminate;*
- 2. The Scheme Manager shall cease to have any further rights, obligations and liabilities under the Scheme; and*
- 3. The moratorium under Clause 3 of the Scheme shall come to an end.*

Any queries may be directed to the Scheme Manager by way of call or email to the following telephone and email contact details:

*Telephone: 6671 8021
Email: david.chew@dhccapital.com*

Regards

David Chew

Partner
DHC Capital

As such, the Board would like to update the shareholders that the Scheme Of Arrangement has been completed on 26 April 2022.

Trading in the Company's securities on the SGX-ST has been voluntarily suspended by the Company since 14 February 2020. The Company will make further announcements as appropriate or when there are any material developments.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board
CAPITAL WORLD LIMITED

Siow Chien Fu
Executive Director and Chief Executive Officer
27 April 2022

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Shervyn Essex, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.